

In accordance with the Paperwork Reduction Act, OMB has taken the following action on your request for approval of a revision of an information collection received on 08/20/2001.

AGENCY FORM NUMBER(S): 1040, SCHA, SCHB, SCHC, SCHC-EZ, SCHD, SCHD-1, SCHE, EIC, SCHF

BURDEN	RESPONSES	BURDEN HOURS	BURDEN COSTS
Previous	276,493,973	1,393,882,763	0
New	402,915,352	1,455,489,837	0
Difference	126,421,379	61,607,074	0
Program Change		19,011,704	0
Adjustment		42,595,370	0

This approval covers the amendment, dated 9/27/01, to the original submission. The agency is not required to display the expiration date.

OMB Authorizing Official	Title
Donald R. Arbuckle	Deputy Administrator, Office of Information and Regulatory Affairs

Sent electronically, 10/03/2001 15:04:59

ACTION TAKEN: Approved

CHANGES FROM AGENCY SUBMISSION:

EXPIRATION DATE: NO CHANGE

BURDEN HOURS		BURDEN COSTS	
Responses	402,915,352	NO CHANGE	\$
Burden Hours	1,455,489,837		
Hours Diff	61,607,074		
Hrs pgm chg	19,011,704		

NEW TERMS OF CLEARANCE:
This approval covers the amendment, dated 9/27/01, to the original submission. The agency is not required to display the expiration date.

NOTES:

SIGNATURES AND DATES:

DESK OFFICER

DATE:

OIRA

DATE: 10/7/01

AGENCY : Department of the Treasury
SUBAGENCY : Internal Revenue Service

TITLE: US Individual Income Tax Return

AGENCY FORM NUMBER(S): 1040,SCHA,SCHB,SCHC,SCHC-EZ,SCHD,SCHD-1,SCHE
EIC,SCHF

KEYWORDS: PERSONAL INCOME TAXES
TAX RETURN

ABSTRACT: Form 1040 and schedules are used by individuals to report their
income tax liability. The data is used to verify that the
items reported on the forms are correct, and also for general
statistical use.

OBLIGATION TO RESP: P Mandatory

SMALL ENTITIES: No
STATISTICAL METHODS: No

AFF PUB: P Individuals or households

PURPOSE: P Reg or compliance

REQUIREMENTS: Recordkeeping
Reporting frequency:
Annually

	CURRENT RECORD	REQUEST
EXPIRATION DATE:	09/30/2001	3 Yrs
ANNUAL HOUR BURDEN:		
Number of respondents	71,877,464	71,097,253
Total annual responses	276,493,973	401,291,352
% Collected electronically	6 %	50 %
Burden Hours	1,393,882,763	1,454,784,038
Difference		60,901,275
Explanation of Difference		
1. Program Change		18,305,905
2. Adjustment		42,595,370

	CURRENT RECORD	REQUEST
ANNUAL COST BURDEN:		
Capital/Startup Costs	0	0
Annual Costs (O&M)	0	0
Total Annualized Cost	0	0
Difference		0
Explanation of difference		
1. Program change		0
2. Adjustment		0

LAST ACTION: Correction

LAST ACTION DATE: 09/27/2000

STRING TERMS OF CLEARANCE: NONE

Please read the instructions before completing this form. For additional forms or assistance in completing this form, contact your agency's Paperwork Clearance Officer. Send two copies of this form, the collection instrument to be reviewed, the Supporting Statement, and any additional documentation to: Office of Information and Regulatory Affairs, Office of Management and Budget, Document Library, Room 10162, 725 17th Street NW Washington, DC 20503.

1. Agency/Subagency originating request

Department of the Treasury
Internal Revenue Service

2. OMB control number

b. None

a. 1 5 4 5 0 0 7 4

3. Type of information collection (check one)

a. New collection

b. X Revision of a currently approved collection

c. Extension of a currently approved collection

d. Reinstatement, without change, of a previously approved collection for which approval has expired

e. Reinstatement, with change, of a previously approved collection for which approval has expired

f. Existing collection in use without an OMB control number

For b-f, note item A2 of Supporting Statement instructions

4. Type of review requested (check one)

a. X Regular

b. Emergency - Approval requested by: 09/20/01

c. Delegated

5. Small entities

Will this information collection have a significant economic impact on a substantial number of small entities? Yes X No

6. Requested expiration date

a. X Three years from approval date b. Other Specify: / /

7. Title U.S. Individual Income Tax Return

8. Agency form number(s) (if applicable) Forms 1040 and Schedules A, B, C, C-EZ, D,D-1, E, EIC, F, H, J, R, and SE

9. Keywords 'personal income taxes, tax return'

10. Abstract Form 1040 and schedules are used by individuals to report their income tax liability. The data is used to verify that the items reported on the forms are correct, and also for general statistical use.

11. Affected public (Mark primary with "P" and all others that apply with "X")

a. P Individuals or households d. Farms

b. Business or other for-profit e. Federal Government

c. Not-for-profit institutions f. State, Local or Tribal Government

12. Obligation to respond (Mark primary with "P" and all others that apply with "X")

a. Voluntary

b. Required to obtain or retain benefits

c. P Mandatory

13. Annual reporting and recordkeeping hour burden

a. Number of respondents 71,097,253

b. Total annual responses 401,291,352

1. Percentage of these responses

collected electronically 50.6 %

c. Total annual hours requested 1,454,784,038

d. Current OMB inventory 1,399,882,763

e. Difference +60,901,275

f. Explanation of difference

1. Program change +18,305,905

2. Adjustment +42,595,370

14. Annual reporting and recordkeeping cost burden (in thousands of dollars)

a. Total annualized capital/startup costs

b. Total annual costs (O&M)

c. Total annualized costs requested

d. Current OMB inventory

e. Difference

f. Explanation of difference

1. Program change

2. Adjustment

15. Purpose of information collection (Mark primary with "P" and all others that apply with "X")

a. Application for benefits c. Program planning or management

b. Program evaluation f. Research

c. General purpose statistics g. P Regulatory or compliance

d. Audit

16. Frequency of recordkeeping or reporting (check all that apply)

a. X Recordkeeping

b. Third party disclosure

c. X Reporting

1. On occasion

2. Weekly

3. Monthly

4. Quarterly

5. Semi-annually

6. X Annually

7. Biennially

8. Other (describe)

17. Statistical methods

Does this information collection employ statistical methods?

 Yes X No

18. Agency contact (person who can best answer questions regarding the content of this submission)

Name: Carol Savage

Phone: (202) 622-3945

On behalf of this Federal agency, I certify that the collection of information encompassed by this request complies with 5 CFR 1320.9.

NOTE: The text of 5 CFR 1320.9, and the related provisions of 5 CFR 1320.8(b)(3), appear at the end of the instructions. The certification is to be made with reference to those regulatory provisions as set forth in the instructions.

The following is a summary of the topics, regarding the proposed collection of information, that the certification covers:

- (a) It is necessary for the proper performance of agency functions;
- (b) It avoids unnecessary duplication;
- (c) It reduces burden on small entities;
- (d) It uses plain, coherent, and unambiguous terminology that is understandable to respondents;
- (e) Its implementation will be consistent and compatible with current reporting and recordkeeping practices;
- (f) It indicates the retention periods for recordkeeping requirements;
- (g) It informs respondents of the information called for under 5 CFR 1320.8(b)(3):
 - (i) Why the information is being collected;
 - (ii) Use of information;
 - (iii) Burden estimate;
 - (iv) Nature of response (voluntary, required for a benefit, or mandatory);
 - (v) Nature and extent of confidentiality; and
 - (vi) Need to display currently valid OMB control number.
- (h) It was developed by an office that has planned and allocated resources for the efficient and effective management and use of the information to be collected (see note in Item 19 of the instructions);
- (i) It uses effective and efficient statistical survey methodology; and
- (j) It makes appropriate use of information technology.

If you are unable to certify compliance with any of these provisions, identify the item below and explain the reason in Item 18 of the Supporting Statement.

Signature of Program Official

G. Shear

Date

8/16/01

Garrick R. Shear, IRS Reports Clearance Officer

Signature of Senior Official or Designee

Departmental Reports
Management Officer

Date

L. H. Holland
AUG 15 2001